

Alpha Natural Resources, Inc.  
Form 8-K  
August 13, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 12, 2008

ALPHA NATURAL RESOURCES, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other  
jurisdiction of  
incorporation)

1-32423  
(Commission File  
Number)

02-0733940  
(I.R.S. Employer  
Identification No.)

One Alpha Place, P.O. Box 2345,  
Abingdon, VA 24212  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (276) 619-4410

Not Applicable  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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EX-99.1: Press Release

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Item 8.01 Other Events

On August 12, 2008, Alpha Natural Resources, Inc. (“Alpha”) and Cleveland-Cliffs Inc. (“Cleveland-Cliffs”) issued a joint press release announcing the filing by Cleveland-Cliffs with the Securities and Exchange Commission of a preliminary registration statement on Form S-4, which includes a joint proxy statement of Alpha and Cleveland-Cliffs and a prospectus of Cleveland-Cliffs, in connection with their previously announced proposed merger. A copy of the press release issued on August 12, 2008 is furnished as Exhibit 99.1 hereto and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release jointly issued by Alpha Natural Resources, Inc. and Cleveland-Cliffs Inc., dated August 12, 2008.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Alpha Natural Resources, Inc.

August 12, 2008

By: /s/ Vaughn Groves  
Name: Vaughn R. Groves  
Title: Vice President, General  
Counsel and  
Secretary

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EXHIBIT INDEX

Exhibit No.	Description
99.1	<u>Press Release jointly issued by Alpha Natural Resources, Inc. and Cleveland-Cliffs Inc., dated August 12, 2008.</u>